

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN District of NEW YORK
 (State) Chapter 11

Case number (if known): _____

Check if this is an
amended filing

Official Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---------------------------------------|--|--------------|
| 1. Debtor's name | <u>HUNTS POINT ENTERPRISES LLC</u> | | |
| 2. All other names debtor used in the last 8 years | <u>F/K/A BKD HOLDINGS, LLC</u> | | |
| Include any assumed names, trade names, and <i>doing business as</i> names | | | |
| 3. Debtor's federal Employer Identification Number (EIN) | 8 4 - 3 7 8 1 7 6 6 | | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business | |
| | <u>359 Van Brunt Street</u> | Number | Street |
| | <u>c/o Freshly Baked Holdings LLC</u> | | |
| | <u>Brooklyn</u> | <u>NY</u> | <u>11231</u> |
| | City | State | ZIP Code |
| | Kings | | |
| | County | | |
| 5. Debtor's website (URL) | | | |

HUNTS POINT ENTERPRISES LLC

Debtor

Name _____

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5 5 1 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 Chapter 12

| | | | |
|---|------------------------------------|---|------------------------------|
| Debtor | HUNTS POINT ENTERPRISES LLC | | Case number (if known) _____ |
| Name _____ | | | |
| 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY | |
| If more than 2 cases, attach a separate list. | | District _____ When _____ Case number _____ MM / DD / YYYY | |
| 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ Case number, if known _____ MM / DD / YYYY | |
| List all cases. If more than 1, attach a separate list. | | | |
| 11. Why is the case filed in this district? | | <i>Check all that apply:</i> <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | |
| 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____ | |
| Where is the property? _____ Number _____ Street _____ _____ City _____ State ZIP Code _____ | | | |
| Is the property insured? <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____ | | | |

Statistical and administrative information

Debtor HUNTS POINT ENTERPRISES LLC
Name _____ Case number (if known) _____

| | | | |
|---|--|--|--|
| 13. Debtor's estimation of available funds | <i>Check one:</i> | | |
| | <input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors. | | |
| | <input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. | | |
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

6/23/2020

Executed on MM / DD / YYYY

/s/ Mark Rimer

Signature of authorized representative of debtor

Mark Rimer

Printed name

Title Authorized Officer

| | |
|---|--|
| <p>Debtor</p> <hr/> <p>Name _____</p> | <p>HUNTS POINT ENTERPRISES LLC</p> <hr/> <p>Case number (<i>if known</i>) _____</p> |
| <p>18. Signature of attorney</p> <hr/> <p><input checked="" type="checkbox"/> /s/ Lawrence Morrison _____ Date <u>6/23/2020</u> Signature of attorney for debtor MM / DD / YYYY</p> | |
| <p>Printed name <u>Lawrence F. Morrison</u></p> <hr/> <p>Firm name <u>Morrison Tenenbaum PLLC</u></p> | |
| <p>Number _____ Street _____ <u>New York</u></p> | <p>NY 10013 State ZIP Code</p> |
| <p>City _____ <u>87 Walker Street, Second Floor</u></p> | |
| <p>Contact phone _____ <u>212-620-0938</u></p> | |
| <p>Email address _____ <u>lmorrison@m-t-law.com</u></p> | |
| <p>Bar number _____ <u>2889590</u></p> | |
| <p>State _____ <u>NY</u></p> | |

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re: Chapter 11
HUNTS POINT ENTERPRISES LLC, Case No. 20- _____
Debtor. -----X

VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS

The undersigned Debtor hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his knowledge.

HUNTS POINT ENTERPRISES LLC

By: KUZARI MANAGER 27323 LLC
Managing Member

By: /s/ Mark Rimer
Mark Rimer, Member

INTERNEX CAPITAL FUNDING LLC
205 E. 42nd Street
New York, NY 10017

SMTM Group Inc.
291 Truman Drive
Cresskill, NJ 07626

JOEL SCHONFELD
1164 East 156th Street
Bronx, NY 10474

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

HUNTS POINT ENTERPRISES LLC,
Debtor.

Chapter 11

Case No. 20-_____

-----X

CORPORATE RESOLUTION

The undersigned, as the sole Member (the “Member”) of Hunts Point Enterprises LLC, a Delaware limited liability company (the “Company”) does hereby certify as follows:

WHEREAS, the Member consents to the adoption of the resolutions set forth herein by written consent and to taking of any and all actions by Mark Rimer (the “Authorized Officer”), the Company, and the Company’s employees and representatives necessary or appropriate to give effect to such resolutions and directs that this consent be placed in the minutes and records of the Company.

NOW, THEREFORE, BE IT:

RESOLVED, that the Member has determined that it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Court”);

RESOLVED, that the Authorized Officer and the Company’s employees and representatives are authorized to proceed with the preparation and filing of a voluntary petition for relief under chapter 11 of the Bankruptcy Code for the Company, to be filed as and at a time the Authorized Officer deems appropriate; and

RESOLVED, that the law firm of Morrison Tenenbaum PLLC be, and hereby is, retained as attorneys for the Company to advise the Company in connection with its chapter 11 bankruptcy

filings, subject to approval (for services rendered after the filing of a bankruptcy petition) of the Bankruptcy Court, and the retention of Morrison Tenenbaum PLLC to perform all services rendered to date in aid of the Company's prospective chapter 11 filing and otherwise is hereby ratified in all respects; and

RESOLVED, that the Authorized Officer, and any other Company employee or representative (including without limitation, Morrison Tenenbaum PLLC) designated by the Authorized Officer, is authorized to negotiate with the Company's creditors and prepare and propose the terms of a plan of reorganization or other creditor treatment as he (or his designees) may deem to be feasible and in the best interest of the Company and its creditors; and

RESOLVED, that the Authorized Officer is hereby specifically authorized: (i) to prepare and file (or to have prepared and filed) on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code; (ii) to execute on behalf of the Company such petitions, schedules, statements as he may deem necessary or appropriate in connection therewith; and (iii) to execute such further documents and do such further acts as the Authorized Officer may deem necessary or appropriate with respect to the foregoing, or any of the other resolutions set forth herein, including the filing of any petition or motion for relief under any other chapter of the Bankruptcy Code, the execution of any document or the doing of any act by the Authorized Officer or his designees in connection with such proceedings to be conclusively presumed to be authorized; and

RESOLVED, that the Authorized Officer is authorized to authorize and/or direct the filing by Morrison Tenenbaum PLLC of any paper, pleading or other document, or the taking of any other action by Morrison Tenenbaum PLLC, that he may deem necessary or appropriate in connection with the Company's chapter 11 case or restructuring efforts;

And

RESOLVED, that the Authorized Officer be, and hereby is, authorized on behalf of the Company to take any and all actions, to execute, delivery, certify, file and/or record and perform

any and all documents, agreements, instruments, motions, affidavits, declarations, applications for approval or ruling of governmental or regulatory authorities or certificates and to take any and all steps, including the payment of any costs, fees, or expenses, deemed by the Authorized Officer to be necessary or desirable to carry out the purposes and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case; and

RESOLVED, that any and all actions heretofore taken by the Authorized Officer or his designees, including without limitation any Company employee or representative, in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, be, and hereby are, ratified, confirmed and approved in all respects.

The undersigned further certifies that the foregoing resolutions are in full force and effect on the date hereof as resolutions duly adopted by the Member and have been in full force and effect at all times subsequent to their adoption, not having been amended, repealed or modified.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of June 23, 2020.

KUZARI MANAGER 27323 LLC

By /s/ Mark Rimer
Mark Rimer, Member